

**PERUSAHAAN PERSEROAN (PERSERO) PT PERUSAHAAN LISTRIK NEGARA
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/1 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN PADA TANGGAL
31 DESEMBER 2023 DAN 2022**

(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT DECEMBER 31, 2023 AND 2022**

(Expressed in millions of Rupiah, unless otherwise stated)

	<u>Catatan/ Notes</u>	<u>2023</u>	<u>2022</u>	
ASET				ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap	6	1,448,970,621	1,433,048,983	Property, plant and equipment
Aset hak guna	7	30,574,504	29,005,193	Right-of-use assets
Properti investasi	8	5,939,235	5,623,489	Investment properties
Investasi pada entitas asosiasi dan ventura bersama	9	26,526,781	24,243,468	Investments in associates and joint ventures
Pajak dibayar di muka	19	12,376,005	11,351,639	Prepaid taxes
Aset pajak tangguhan	47	540,694	427,448	Deferred tax assets
Piutang pihak berelasi	10	1,028,387	1,288,270	Receivables from related parties
Rekening bank dibatasi penggunaannya	11	4,434,080	4,454,508	Restricted cash in banks
Piutang lain-lain	17	1,883,832	1,348,132	Other receivables
Piutang dari Pemerintah	16	-	2,587,938	Receivables from Government
Biaya dibayar di muka dan uang muka	20	41,138	169,367	Prepaid expenses and advances
Aset tidak lancar lain	12	6,940,941	5,199,459	Other non-current assets
Jumlah Aset Tidak Lancar		<u>1,539,256,218</u>	<u>1,518,747,894</u>	Total Non-current Assets
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	13	55,920,541	51,503,096	Cash and cash equivalents
Rekening bank dibatasi penggunaannya	11	99,019	302,386	Restricted cash in banks
Investasi jangka pendek	14	913,670	533,332	Short-term investments
Piutang usaha				Trade receivables
Pihak berelasi	15	2,412,928	2,258,400	Related parties
Pihak ketiga	15	24,428,027	22,498,882	Third parties
Piutang dari Pemerintah	16	22,446,998	18,882,562	Receivables from Government
Piutang lain-lain	17	2,306,621	1,368,707	Other receivables
Persediaan	18	17,862,312	17,534,804	Inventories
Pajak dibayar di muka	19	3,783,609	3,524,488	Prepaid taxes
Biaya dibayar di muka dan uang muka	20	952,477	646,651	Prepaid expenses and advances
Piutang pihak berelasi	10	251,026	231,006	Receivables from related parties
Aset derivatif	56	6,258	107,068	Derivative assets
Jumlah Aset Lancar		<u>131,383,486</u>	<u>119,391,382</u>	Total Current Assets
JUMLAH ASET		<u>1,670,639,704</u>	<u>1,638,139,276</u>	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PERUSAHAAN PERSEROAN (PERSERO) PT PERUSAHAAN LISTRIK NEGARA
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/2 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN PADA TANGGAL
31 DESEMBER 2023 DAN 2022**

(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT DECEMBER 31, 2023 AND 2022**

(Expressed in millions of Rupiah, unless otherwise stated)

	<u>Catatan/ Notes</u>	<u>2023</u>	<u>2022</u>	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent
Modal saham - nilai nominal Rp1 per saham				Capital stock - par value of Rp1 per share
Modal dasar - 439.000.000 saham				Authorised - 439,000,000 shares
Modal ditempatkan dan disetor penuh				Subscribed and paid-up
150.536.096 saham				150,536,096 shares,
pada 31 Desember 2023 dan				as at December 31, 2023 and
145.536.096 saham pada				145,536,096 shares, as at
31 Desember 2022	21	150,536,096	145,536,096	December 31, 2022
Penyertaan modal Negara				Stock subscription from
dalam proses penerbitan saham	22b	-	5,000,000	Government in issuance process
Tambahan modal disetor	22a	34,608	34,608	Additional paid-in capital
Selisih transaksi dengan pihak non-pengendali		(2,100)	(2,100)	Difference in value from transactions with non-controlling interests
Saldo laba				Retained earnings
Ditentukan penggunaannya	21	76,803,066	64,657,026	Appropriated
Belum ditentukan penggunaannya	21	107,538,313	99,438,371	Unappropriated
Penghasilan komprehensif lain		<u>679,584,024</u>	<u>675,695,036</u>	Other comprehensive income
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		1,014,494,007	990,359,037	Equity attributable to owners of the parent
Kepentingan non-pengendali		<u>1,137,392</u>	<u>1,091,529</u>	Non-controlling interests
JUMLAH EKUITAS		<u>1,015,631,399</u>	<u>991,450,566</u>	TOTAL EQUITY
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	47b	58,228,739	48,427,461	Deferred tax liabilities
Utang jangka panjang - setelah dikurangi bagian jatuh tempo dalam satu tahun				Long-term liabilities - net of current portion
Penerusan pinjaman	24	26,243,812	30,182,450	Two-step loans
Utang kepada Pemerintah dan lembaga keuangan				Government and non-bank Government
Pemerintah non-bank	25	1,472,907	2,202,823	financial institution loans
Utang sewa	26	10,501,832	8,413,952	Lease liabilities
Utang bank	27	127,875,171	122,437,243	Bank loans
Utang obligasi dan sukuk ijarah	28	191,986,322	198,471,221	Bonds payable and sukuk ijarah
Utang listrik swasta	29a	5,101,199	5,711,856	Electricity purchase payables
Utang lain-lain	31	466,867	671,526	Other payables
Pendapatan ditangguhkan	23	27,104,985	20,060,147	Deferred revenue
Liabilitas imbalan kerja	49	<u>62,831,038</u>	<u>65,038,580</u>	Employee benefits liabilities
Jumlah Liabilitas Jangka Panjang		<u>511,812,872</u>	<u>501,617,259</u>	Total Non-current Liabilities

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PERUSAHAAN PERSEROAN (PERSERO) PT PERUSAHAAN LISTRIK NEGARA
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/3 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN PADA TANGGAL
31 DESEMBER 2023 DAN 2022**

(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT DECEMBER 31, 2023 AND 2022**

(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2023	2022	
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha				Trade payables
Pihak berelasi	30	15,523,529	15,212,073	Related parties
Pihak ketiga	30	41,623,998	35,871,189	Third parties
Utang pajak	32	4,231,945	2,285,782	Taxes payable
Biaya masih harus dibayar	33	8,049,497	7,353,802	Accrued expenses
Liabilitas imbalan kerja				Short-term employee
jangka pendek	49	7,882,380	9,311,116	benefits liabilities
Uang jaminan langganan	34	17,245,794	16,539,411	Customer security deposits
Utang biaya proyek	35	1,512,219	2,096,511	Project cost payables
Pendapatan ditangguhkan	23	1,581,942	1,143,357	Deferred revenue
Liabilitas derivatif	56	201,359	-	Derivative liabilities
Utang jangka panjang jatuh tempo				Current maturities of
dalam satu tahun				long-term liabilities
Penerusan pinjaman	24	2,939,616	3,002,264	Two-step loans
Utang kepada Pemerintah dan				Government and non-bank
lembaga keuangan				Government financial
Pemerintah non-bank	25	750,000	1,425,985	institution loans
Utang sewa	26	2,267,698	4,448,363	Lease liabilities
Utang bank	27	20,947,017	29,972,875	Bank loans
Utang obligasi dan sukuk ijarah	28	5,578,511	2,863,200	Bonds payable and sukuk ijarah
Utang listrik swasta	29a	554,608	528,890	Electricity purchase payables
Utang lain-lain	31	12,305,320	13,016,633	Other payables
Jumlah Liabilitas Jangka Pendek		143,195,433	145,071,451	Total Current Liabilities
JUMLAH LIABILITAS		655,008,305	646,688,710	TOTAL LIABILITIES
JUMLAH EKUITAS DAN LIABILITAS		1,670,639,704	1,638,139,276	TOTAL EQUITY AND LIABILITIES

**PERUSAHAAN PERSEROAN (PERSERO) PT PERUSAHAAN LISTRIK NEGARA
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 2/1 Schedule

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2023 DAN 2022**

(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2023 AND 2022**

(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2023	2022	
PENDAPATAN USAHA				REVENUE
Penjualan tenaga listrik	36	333,191,062	311,057,224	Sales of electricity
Penyambungan pelanggan	23	1,288,284	857,468	Customer connection fees
Subsidi listrik Pemerintah	37	68,636,731	58,831,960	Government electricity subsidy
Pendapatan kompensasi	16	73,991,897	63,649,821	Compensation income
Lain-lain	38	10,276,090	6,735,470	Others
Jumlah Pendapatan Usaha		<u>487,384,064</u>	<u>441,131,943</u>	Total Revenue
BEBAN USAHA				OPERATING EXPENSES
Bahan bakar dan pelumas	39	164,731,578	151,376,726	Fuel and lubricants
Pembelian tenaga listrik	40	154,831,184	130,230,383	Purchased electricity
Sewa	41	1,874,862	2,793,187	Leases
Pemeliharaan	42	29,518,324	23,948,698	Maintenance
Kepegawaian	43	32,355,934	24,884,860	Personnel
Penyusutan aset tetap	6	43,967,082	40,992,657	Property, plant and equipment depreciation
Penyusutan aset hak guna	7	3,347,165	3,063,978	Right-of-use assets depreciation
Lain-lain	44	9,557,861	8,903,313	Others
Jumlah Beban Usaha		<u>440,183,990</u>	<u>386,193,802</u>	Total Operating Expenses
LABA USAHA		<u>47,200,074</u>	<u>54,938,141</u>	OPERATING PROFIT
Penghasilan lain-lain - bersih	46	1,513,051	2,841,675	Other income - net
Keuntungan/(kerugian) kurs mata uang asing - bersih		3,723,639	(19,790,474)	Income/(loss) on foreign exchange - net
Penghasilan keuangan		953,515	687,495	Finance income
Beban keuangan	45	(21,010,355)	(17,135,165)	Finance costs
LABA SEBELUM PAJAK		<u>32,379,924</u>	<u>21,541,672</u>	PROFIT BEFORE TAX
BEBAN PAJAK PENGHASILAN	47	<u>(10,308,466)</u>	<u>(7,126,952)</u>	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		<u><u>22,071,458</u></u>	<u><u>14,414,720</u></u>	PROFIT FOR THE YEAR

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Lampiran 2/2 Schedule

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2023 DAN 2022**

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DECEMBER 31, 2023 AND 2022**

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	Catatan/ Notes	2023	2022	
LABA TAHUN BERJALAN		<u>22,071,458</u>	<u>14,414,720</u>	PROFIT FOR THE YEAR
Penghasilan komprehensif lain tahun berjalan				Other comprehensive income for the year
Pos-pos yang akan direklasifikasi ke laba rugi:				Items that will be reclassified to profit or loss:
Bagian (kerugian)/penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama	9	(295,350)	2,928,156	Share of other comprehensive (loss)/income from associates and joint ventures
Lindung nilai arus kas		(136,353)	-	Cash flow hedging
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Perubahan surplus revaluasi aset tetap	6	339,113	412,522	Changes in property, plant and equipment revaluation surplus
Pengukuran kembali atas program manfaat pasti	49	5,723,808	(15,713,180)	Remeasurement on defined benefit plans
(Beban)/manfaat pajak terkait	47.b	(1,333,843)	3,366,144	Related income tax (expense)/benefit
Penghasilan/(kerugian) komprehensif lain tahun berjalan setelah pajak		<u>4,297,375</u>	<u>(9,006,358)</u>	Other comprehensive income/(loss) for the year after tax
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		<u>26,368,833</u>	<u>5,408,362</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan diatribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk		22,025,595	14,334,040	Owners of the parent
Kepentingan non-pengendali		45,863	80,680	Non-controlling interests
Jumlah		<u>22,071,458</u>	<u>14,414,720</u>	Total
Jumlah penghasilan komprehensif tahun berjalan diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		26,322,970	5,316,879	Owners of the parent
Kepentingan non-pengendali		45,863	91,483	Non-controlling interests
Jumlah		<u>26,368,833</u>	<u>5,408,362</u>	Total
LABA PER SAHAM DASAR/DILUSIAN (dalam Rupiah penuh)	48	<u>149,874</u>	<u>99,339</u>	EARNINGS PER SHARE BASIC/DILUTED (in Rupiah full amount)